

<b>Company</b>	<b>Revenue</b>	<b>EBITDA</b>	<b>EBITDA Margin</b>
Spirit AeroSystems Holdings, Inc. (NYSE:SPR)	7,101.3	1,080.8	15.2%
Triumph Group, Inc. (NYSE:TGI)	3,360.1	184.4	5.5%
Rockwell Collins, Inc. (NYSE:COL)	8,592.0	1,811.0	21.1%
L3 Technologies, Inc. (NYSE:LLL)	10,047.0	1,398.0	13.9%
Hexcel Corporation (NYSE:HXL)	2,139.8	487.6	22.8%
Raytheon Company (NYSE:RTN)	26,481.0	3,696.0	14.0%
Esterline Technologies Corporation (NYSE:ESL)	2,028.2	276.7	13.6%
Northrop Grumman Corporation (NYSE:NOC)	28,290.0	4,710.0	16.6%
Lockheed Martin Corporation (NYSE:LMT)	54,283.0	7,308.0	13.5%
The Boeing Company (NYSE:BA)	96,943.0	12,600.0	13.0%
<b>Average</b>			<b>14.9%</b>
<b>TransDigm</b>	<b>3,811.1</b>	<b>1,876.6</b>	<b>49.2%</b>
<b>TransDigm / Average</b>			<b>3.3x</b>